

# **Board Director Responsibilities**

#### Advocacy & Outreach

- Be an active advocate for Historic Wallingford.
- Serve as a liaison between Historic Wallingford, the people who support it, and the people who are served by it.

### **Boardsmanship**

- Attend Historic Wallingford events and other community events where we have a presence.
- Have a thorough knowledge of Historic Wallingford and its bylaws.
- Prepare for and attend monthly Board and committee meetings.
- Contribute to the formation of the goals and policies of Historic Wallingford, which support our mission, with candid, constructive, and honest feedback.
- Serve actively on at least one Board committee.
- Carry out delegated assignments promptly and provide appropriate support to other Board Directors.
- Assist in identifying qualified nominees for Board positions.
- Exercise discretion in conversations with others and honor confidentiality regarding Historic Wallingford's internal affairs.

## Fiduciary

- Monitor the overall fiscal and administrative management and policies of Historic Wallingford, including approval of the annual budget.
- Exercise fiduciary responsibility.

## Fundraising

- Contribute to the financial health of Historic Wallingford by making a personally significant gift each year.
- Help raise funds necessary to implement the approved annual budget.
- Participate in fundraising activities that could include introducing friends and colleagues to the organization, hosting or attending fundraising events, and/or seeking donations from individuals and corporate donors.
- Participate in all targeted fundraising campaigns. 100% Board participation in fundraising campaigns is crucial in the eyes of foundations and outside donors.